



DISTRICT OF COLUMBIA Board of Accountancy



Meeting Minutes Friday, October 3rd, 2014

The District of Columbia Board of Accountancy held its scheduled monthly meeting on Friday, October 3rd, 2014 at 1100 4th Street, SW 3rd Floor, Conference Room 300, Washington, DC.

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The meeting was called to order by Board Chair, Robert Todero at 9:05 AM.

Board Members Present: Robert Todero, Mohamad Yusuff, Joseph Drew

Board Members Absent: Abdool Akhran

Legal Advisor to the Board: Kia Winston, Esq.

Staff Present: Clifford Cooks, Jason Sockwell

Members of the Public:

- a) Paul Thrasher, Greater Washington Society of Certified Public Accountants

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Agenda Items: Comments from Public

- Paul Thrasher asked questions about amendments to the statutes proposed in the Committee Report that was presented. Chairperson Todero explained the proposed changes regarding firm licensure.

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Agenda Items: Minutes

- A draft of the minutes of the meeting held on October 3rd, 2014 was reviewed. Upon motion made by Board member Mr. Yusuff, and seconded by Board member Mr. Drew; the Board voted unanimously to approve the minutes of the meeting with an edit to reflect that NASBA already holds an Eastern Regional Meeting; and therefore, NASBA Regional Director had in fact addressed ideas regarding the next Eastern Regional Meeting.

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Agenda Items: Old Business

- The Board continued its discussion about the upcoming NASBA Annual Meeting.
- Board member Drew made a motion to approve Chairperson Todero's introductory speech, "DC COOL" video and commemorative plaques with edits to include a wording change to say "achievements in the regulation of the accountancy profession," for presentation at the 2014 NASBA Annual Meeting. The motion was seconded by Board member Mr. Yusuff, and passed by a unanimous vote of the Board.

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Agenda Items: New Business

- The Board requested that (OPLA) Program Manager Clifford Cooks walk them through the protocols of the PearsonVue licensing process.
- The Board discussed means of making the District of Columbia more attractive jurisdiction regarding the licensure of International (CPA) candidates and students.

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Agenda Item: Correspondence

- Correspondence including:
 - A booklet provided by the (AICPA) that was created to give an overview of the uniform CPA examination and its components;
 - Destination DC Official Visitors Map, and Fall 2014 Official Visitors Guide;
Where reviewed during this meeting.

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Agenda Item: Executive Session

- Pursuant to § 2-575(4)(a), (9) and (13) the Board unanimously voted to enter executive session at 10:05 AM to deliberate over the disposition of applications for licensure, review a complaint for possible disciplinary action and to receive legal advice from the Board's counsel. The Board returned to open session at 10:13 AM.

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Agenda Items: Applications and Complaints

- Following discussion in executive session, Board member Mr. Drew made a motion to approve the application for licensure of Ms. Nancy Nguy. The motion was seconded by Board member Mr. Yusuff, and passed by a unanimous vote of the Board.
- Following discussion in executive session, Board member Mr. Drew made a motion to research why PearsonVue listed the status of Rudyard Kaplan, CPA, as "Voluntary Cancel." The motion was seconded by Board member Mr. Yusuff, and passed by a unanimous vote of the Board.

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Agenda Item: Next Meeting:

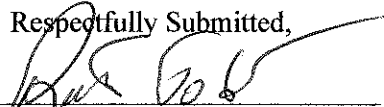
- The Board of Accountancy's next meeting is scheduled for Friday, 5 November 2014 beginning at 9:00 AM.

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Adjournment:

Upon motion duly made by Board member Mr. Yusuff and seconded by Board member Mr. Drew, the Board unanimously voted to adjourn the meeting at 10:17 AM.

Respectfully Submitted,



Robert Todero, Chair

9-11-2015
Date