



**DISTRICT OF COLUMBIA  
Board of Accountancy**



**Meeting Minutes  
Friday, June 27, 2014**

The District of Columbia Board of Accountancy held its scheduled monthly meeting on Friday, June 27<sup>th</sup>, 2014 at 1100 4<sup>th</sup> Street, SW 3rd Floor, Conference Room 300, Washington, DC.

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The meeting was called to order by Board Chair, Robert Todero at **9:03 AM**.

**Board Members Present:** Joseph Drew, Robert Todero, Mohamad Yusuff

**Board Members Absent:** Abdool Akhran

**Legal Advisor to the Board:** Kia Winston

**Staff Present:** Daniel Burton, Clifford Cooks

**Members of the Public:** Paul Thrasher, GWSCPA, Hillary Colley, GWSCPA

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**Agenda Items: Comments from Public**

- Hillary Colley, the current president of the Greater Washington Society of CPAs (GWSCPA) introduced herself to the Board members. Ms. Colley indicated GWSCPA's willingness to assist the Board of Accountancy with a variety of matters including encouraging more participation in examination and licensure, as well as helping the Board stay informed about what is happening in industry. Board Chair Mr. Todero stated that the Board of Accountancy would work with the GWSCPA to the extent that it could within its regulatory authority.

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**Agenda Items: Minutes**

- A draft of the minutes of the meeting held on May 29, 2014 was reviewed. Upon motion made by Board member Mr. Yusuff, and seconded by Board member Mr. Drew; the Board voted unanimously to approve the minutes of the meeting as written.

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**Agenda Items: Old Business**

- The Board continued its discussion about the upcoming NASBA Annual Meeting. The Board is tasked with working with NASBA to find a keynote speaker for the meeting. Discussion ensued regarding possible candidates from both the public and private sector. It was discussed that there is no funding available to acquire a private speaker that would charge a fee, so the speaker should be obtained from the public realm. GWSCPA offered its assistance in finding a suitable candidate.

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**Agenda Items: New Business**

- No items were discussed under new business.

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**Agenda Item: Correspondence**

- No correspondence questions were reviewed during this meeting.

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**Agenda Item: Executive Session**

- Pursuant to § 2-575(4)(a), (9) and (13) the Board unanimously voted to enter executive session at 9:50 AM to deliberate over the disposition of applications for licensure, review

a complaint for possible disciplinary action and to receive legal advice from the Board's counsel. The Board returned to open session at 10:39 AM.

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**Agenda Items: Applications and Complaints**

- Following discussion in executive session. Board member Mr. Drew made a motion to approve the application for licensure of Jarrod Wood. The motion was seconded by Board member Mr. Yusuff, and passed by a unanimous vote of the Board.
- Following discussion in executive session, Board member Mr. Yusuff made a motion to deny a request for exam credit window exemption for Liana Coolman. The motion was seconded by Board Chair Robert Todero. Board members Robert Todero and Mohamed Yusuff voted in favor of the motion, Board member Joseph Drew voted against; motion carried.
- Following discussion in executive session, Board member Mr. Yusuff made a motion to reject the coursework for federal income tax and auditing presented in the application of Pia Valdivia. The motion was seconded by Board member Mr. Drew, and passed by unanimous vote.
- Following executive session, Board member Mr. Yusuff made a motion to accept the coursework for federal income tax presented in the application of Amos Dukuly. The motion was seconded by Board Chair Robert Todero, and passed by unanimous vote.
- Following discussion in executive session, Board member Mr. Yusuff made a motion to close the complaint submitted by Edward P. D'Alessio. The Board determined that the complaint is a civil matter. The motion was seconded by Board member Mr. Drew, and passed by a unanimous vote.

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**Agenda Item: Next Meeting:**


- The Board of Accountancy's next meeting is scheduled for Friday, 1 August 2014 beginning at 9:00 AM.

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**Adjournment:**

Upon motion duly made by Board member Mr. Drew and seconded by Board member Mr. Yusuff, the Board unanimously voted to adjourn the meeting at **10:45 AM**.

Respectfully Submitted,

  
Robert Todero, Chair

8-1-2014  
Date