

**Occupational and Professional Licensing
District of Columbia Board of Accountancy
1100 4th Street, SW | Washington, DC 20024**

**Meeting Minutes
October 27, 2023**

****This meeting is governed by the Open Meetings Act. Please address any questions or complaints arising under this meeting to the Office of Open Government at opengovoffice@dc.gov**

The District of Columbia Board of Accountancy (Board) held a special meeting on Friday, October 27, 2023. This was a call-in/virtual meeting.

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The meeting was called to order at 9:10 a.m. by Board Chair, Robert Todero, and attendance taken.

Board Members Present: Robert Todero, Dr. Joseph Drew, Bridgett Gagne, Antonia Browning Smiley and Angela Avant, (Joined 9:12 a.m.)

Board Members Absent: None

Staff Present: Meggett-Strudwick, Board Administrator; Kevin Cyrus, Education Coordinator; Jacqueline Noisette, Program Manager; Leon Lewis, Program Manager; and Kendra Covington, Program Support Specialist.

Legal Counsel: Justin Orrison, Office of the General Counsel

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EXECUTIVE SESSION

Upon motion duly made by board member Angela Avant, and properly seconded by board member, Antonia Brown Smiley, the Board unanimously agreed by roll call to enter closed session at 9:13 a.m. pursuant to the authority of D.C. Official Code Section 2-575(b) (4) (A) to seek the advice of counsel, D.C. Official Code Section 2-575(b) (9) to discuss disciplinary matters, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding.

Agenda Item: Technical Review:

- *Complaint*
- *BOA CPA Review*

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Agenda Item: Legal Matters:

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None

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The following actions were taken due to the discussion during the closed session:

Upon a motion duly made at 11:03 p.m. by board member Bridgett Gagne, and properly seconded by board member Antonia Browning Smiley, the Board unanimously voted to accept the following legal recommendations:

1. In the matter of Paul Ross v Jerome Goverman – closed, no action.
2. In the matter of Paul Ross v Roberts & Associates, CPA – issue a NOID and \$1000.00 fine.
3. In the matter of Paul Ross v Mark Roberts – issue an informal admonition.
4. In the matter of Ronald Rivera Hernandez v. Gary Spoon – issue a NOID and \$250.00 fine for each violation.

Upon a motion duly made at 11:07 p.m. by board member Bridgett Gagne, and properly seconded by board member Antonia Browning Smiley, the Board voted to request documentation of disciplinary action taken by the AICPA from the CPA listed below: Dr. Joseph Drew abstained.

1. In the matter of Jeffrey Lewis, CPA – Request AICPA disciplinary documentation.

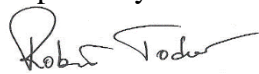
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Adjourn

DC Board meeting adjourned at 11:09 a.m.

The next scheduled meeting of the Board of Accountancy will be November 30, 2023, in person (UDC Campus) & virtual.

Respectfully submitted,



Robert Todero, Chair

January 8, 2024

Date

Recorder: Angela Meggett-Strudwick, Board Administrator